Expenses	Monthly	Yearly
HOME		
Mortgage/rent		
Home/Rental Insurance		
Electricity		
Gas/Oil		
Water/Sewer/Trash		
Phone		
Cable/Satellite		
Internet		
Furnishing/Appliances		
Lawn/Garden		
Maintenance/Improvements		
Other		
Total Home		
TRANSPORTATION		
Car payments		
Auto Insurance		
Gas		
Public Transportation		
Repairs/Maintenance		
Tags/Taxes		
Total Transportation		

DAILY LIVING	
Groceries	
Child care	
Clothing	
Cleaning	
Education	
Charitable Contributions	
Child support/Alimony	
Gifts to Family	
ATM withdrawals	
Professional Fees	
Total Daily Living	
ENTERTAINMENT	
Vacations	
Events/Concerts/Sports	
Restaurants/ Dinner	
Club memberships	
Total Entertainment	
HEALTH	
Health/Dental Insurance	
Gym membership	
Doctors/Dentist visits	
Medicine/Prescriptions	
Veterinarian	
Life Insurance	
Total Health	
OTHER	
Other expenses	
TOTAL	

	Upcoming Major Purchases					
	Description	Amount	Expected Date			
1						
2						
3						
4						
5						
	Total					